

FORM 4E SHARES FOR DEBT FILING FORM

1. Issuer Information

Issuer Name (the "Issuer"): _____
Trading Symbol: _____
Tier: _____

2. Pricing Date: _____

Date of news release announcing Shares for Debt settlement: _____

3. Issued and Outstanding Securities

Current number of issued and outstanding securities: _____

4. Debt and Proposed Securities Issuance

(a) Total amount of debt to be settled: _____

(b) Total number and class of securities proposed to be issued to settle debt: _____

(c) If Warrants are to be issued provide the following information:

(i) Number and class of securities eligible to be purchased on exercise of each Warrant: _____

(ii) Exercise price for each year of the term of the warrants: Year 1: ____ Year 2: ____
Year 3: ____ Year 4: ____ Year 5: ____ and if applicable, disclose
subsequent years: _____

(iii) Expiry date of Warrants: _____

5. Creditors / Settlement Table

Provide in the attached Schedule 1 the details of the creditors being offered settlement.

Tsxv Corporate Finance Manual

Douglas Cumming



Tsxv Corporate Finance Manual:

The Oxford Handbook of Private Equity Douglas Cumming, 2012-03-22 This Handbook provides a comprehensive picture of the issues surrounding the structure governance and performance of private equity APEC Economic Policy Report, 2010 Practitioner's Corporate Finance Manual Philip Chamberlain, 1998-12-01 **Solutions Manual to Accompany 'Principles of Corporate Finance' (Brealey/Myers)** Mark D. Griffiths, 2000 *Solutions Manual to Accompany Corporate Finance: Core Principles and Applications* Stephen Ross, 2010-10 **Solutions Manual to Accompany Corporate Finance** Stephen A. Ross, Randolph Westerfield, Jeffrey F. Jaffe, John Helmuth, 2002 **Solutions Manual** Richard A. Brealey, 1995-06 ACT Manual of Corporate Finance and Treasury Management Alan F. Fox, Daniel H. Hodson, Association of Corporate Treasurers, 1991 **Solutions Manual for Use with Fundamentals of Corporate Finance, Sixth Edition** Peter R. Crabb, 2009 **Solutions Manual for Use with Fundamentals of Corporate Finance, Third Edition** Alan J. Marcus, 2001 **Taxation of Corporate Finance** Lara Friedlander, 2011 Act Manual of Corporate Finance and Treasury Management Association of Corporate Treasurers Staff, 2000-06 The corporate treasurer s and finance director s definitive guide to principles and practice The ACT Manual of Corporate Finance and Treasury Management is unique in that it covers all aspects of treasury and corporate finance functions and puts them into the context of financial strategy This guide provides corporate treasurers and finance directors with all the information they need to fulfil their corporate finance and treasury management functions and obligations It combines the essential theory with a wealth of practical advice Key issues are identified and fundamental principles are fully explained including equity debt hybrids risk management cash management financial organisation financial markets regulation and taxation issues and occupational pensions This is very much a hands on reference guide that can be relied upon to cover all your requirements Published under the auspices of The Association of Corporate Treasurers Annual subscription price includes 2 Updates 2 Bulletins

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