



OT Home Health Evaluation Checklist & Quality Measures

This checklist is not comprehensive and does not replace the clinical judgment of an occupational therapist. The checklist should be used as a reminder of baseline areas that should be addressed during the OT evaluation process. The areas below relate to occupation-based practice and quality performance measures.

Use the checklist below during the evaluation as a reminder of key clinical areas to address. AOTA encourages practitioners to print off the checklist and bring it with you to help guide client evaluations, as well as to educate and train your colleagues regarding the occupational therapy evaluative process. The checklist supports high quality OT evaluations that lead to occupation-based, client-centered interventions.

A comprehensive occupational therapy evaluation is based on a theoretical model and follows the *Occupational Therapy Practice Framework*. A top-down approach identifies occupations that are challenging and important to the client and then assesses related performance skills, client factors, environments and context, and performance patterns.

For more information on the Medicare Patient Driven Groupings Model (PDGM), this checklist, and the important role of occupational therapy click on Home Health at www.aota.org/value.

Occupational Profile:

Download the template at www.aota.org/profile.

- ☐ Client's Concerns
- ☐ Successful occupations
- ☐ Interests & Values
- ☐ Occupational History
- Performance Patterns
 - ☐ Habits ☐ Routines ☐ Roles ☐ Rituals
- ☐ Environment: Supports & Barriers (Physical, Social)
- ☐ Context: Supports & Barriers (Cultural, Personal, Temporal, Virtual)
- ☐ Client's Priorities and Desired Outcomes

Analysis of Occupational Performance

Click on the Quality Toolkit at www.aota.org/value for links to standardized assessments and screeners used in each of the areas below.

| | Addressed | Is this area a Priority | | Addressed | Is this area a Priority |
|---|--------------------------|--------------------------|---------------------------------|--------------------------|--------------------------|
| Occupations | | | | | |
| ADLs | <input type="checkbox"/> | <input type="checkbox"/> | IADLs | <input type="checkbox"/> | <input type="checkbox"/> |
| Performance Skills | | | | | |
| Psychosocial/Behavior Skills | <input type="checkbox"/> | <input type="checkbox"/> | Fall Prevention/Fear of Falling | <input type="checkbox"/> | <input type="checkbox"/> |
| Client Factors--in addition to areas identified while addressing ADLs and IADLs (e.g., motor, sensation, pain) | | | | | |
| Vision | <input type="checkbox"/> | <input type="checkbox"/> | Functional Cognition | <input type="checkbox"/> | <input type="checkbox"/> |
| Performance Patterns | | | | | |
| Habits, Routines, Roles | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| Contexts & Environments | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| Include Safety Screen | | | | | |

Occupational Therapy Home Evaluation Checklist

Elizabeth Ainsworth, Desleigh De Jonge

Occupational Therapy Home Evaluation Checklist:

Elder Care in Occupational Therapy Sandra Cutler Lewis, 2003 Elder Care in Occupational Therapy has been extensively revised into a new and completely updated second edition. This pragmatic text presents up to date information in a user friendly format that seamlessly flows from one subject to the next. From wellness to hospice, Elder Care in Occupational Therapy Second Edition offers a broad yet detailed discussion of occupational therapy practice that is devoted to older adults. A wide variety of topics are covered in a concise format such as historical perspectives, theoretical insights, the aging process, and current interventional strategies, to name a few. Twenty informative appendices are also included that clarify issues such as Medicare coverage, community and clinical living arrangements, client centered practice, exercise programs, evidence based practice, and a summary of the newly adopted Occupational Therapy Practice Framework Domain and Process. Additional features include information about the most advanced scientific achievements that can ultimately affect occupational therapy. Lists new and updated resource materials. Presents case studies that provide theoretical considerations and intervention methods. Clearly discusses exciting and new venues for occupational therapy programming. Explains fundamentals of documentation and current reimbursement issues. Perfect for the student or clinician. Elder Care in Occupational Therapy Second Edition provides classic professional information on theory, disease entities, and intervention in a comprehensive format.

Pedretti's Occupational Therapy - E-Book Heidi McHugh Pendleton, Winifred Schultz-Krohn, 2017-03-10. NEW Coverage of the Occupational Therapy Practice Framework OTPF 3 increases your understanding of the OTPF 3 and its relationship to the practice of occupational therapy with adults who have physical disabilities. NEW All new section on the therapeutic use of self which the OTPF lists as the single most important line of intervention. Occupational therapists can provide. NEW Chapter on hospice and palliative care presents the evidence base for hospice and palliative care. Occupational therapy describes the role of the occupational therapist with this population within the parameters of the third edition of the Occupational Therapy Practice Framework OTPF 3 and recommends clinician self care strategies to support ongoing quality care. UPDATED Completely revised Spinal Cord Injury chapter addresses restoration of available musculature, self care, independent living skills, short and long term equipment needs, environmental accessibility, and educational work and leisure activities. It looks at how the occupational therapist offers emotional support and intervention during every phase of the rehabilitation program. UPDATED Completely revised chapter on low back pain discusses topics that are critical for the occupational therapist including anatomy, client evaluation, interventions, areas, client centered occupational therapy analysis, and intervention strategies for frequently impacted occupations. UPDATED Revised Special Needs of the Older Adult chapter now utilizes a top down approach starting with wellness and productive aging, then moving to occupation and participation in meaningful activity, and finally highlighting body functions and structures which have the potential to physiologically decline as a person ages. NEW and EXPANDED Additional section in the Orthotics

chapter looks at the increasing array of orthotic devices available in today's marketplace such as robot assisted therapy to support the weak upper extremity UPDATED Revised chapters on joint range of motion and evaluation of muscle strength include new full color photos to better illustrate how to perform these key procedures EXPANDED New information in the Burns and Burn Rehabilitation chapter including expanded discussions on keloid scars silver infused dressings biosynthetic products the reconstructive phase of rehabilitation and patient education UPDATED and EXPANDED Significantly updated chapter on amputations and prosthetics includes the addition of a new threaded case study on Daniel a 19 year old combat engineer in the United States Army who suffered the traumatic amputation of his non dominant left upper extremity below the elbow

Mosby's Field Guide to Occupational Therapy for Physical Dysfunction - E-Book Mosby,2012-05-02 An all in one resource covering the basics of point of care assessment and intervention Mosby's Field Guide to Occupational Therapy for Physical Dysfunction helps you master the skills you need to become competent in occupational therapy OT or as an occupational therapy assistant OTA It is ideal for use as a clinical companion to Mosby's bestselling texts Pedretti's Occupational Therapy Practice Skills for Physical Dysfunction and Physical Dysfunction Practice Skills for the Occupational Therapist Assistant Expert information covers anatomy assessment tools screening tools and more and is provided in a compact format that's easy to use on the go A quick reference format uses illustrations charts and tables to organize key data Logical easy to find sections are organized and based on the OT Framework covering evaluation intervention intervention plan and service management making it easy to find essential facts procedures and applications UNIQUE Expert Advice tips and Pearls provide helpful pediatric and geriatric information that can be applied in the clinical setting Basic guidelines refer back to leading textbooks Pedretti's Occupational Therapy and Physical Dysfunction Practice Skills for the Occupational Therapist Assistant for more detailed information Coverage of all patient populations includes adult pediatric mental health and neurological conditions Convenient index makes it easy to locate tools you need to evaluate or treat a specific region or area Pocket size and lay flat binding provide convenience and portability for easy reference

An Occupational Therapist's Guide to Home Modification Practice Elizabeth Ainsworth,Desleigh De Jonge,2011 Occupational therapists require skills to access the daily living skills of their clients This book uses a transactional approach to examine the home environment and the client Current and future needs are assessed and this book addresses concerns and suggests solutions which will assist in helping the client remain in their own home

Early's Physical Dysfunction Practice Skills for the Occupational Therapy Assistant E-Book Mary Beth Patnaude,2021-01-15 NEW Intervention Principles for Feeding and Eating chapter is added to this edition NEW Reorganization of all chapters aligns content more closely with the Occupational Therapy Practice Framework NEW Combined chapters make the material more concise and easier to navigate

Willard and Spackman's Occupational Therapy Gillen, Glen,Catana Brown,2023-07-13 A foundational book for use from the classroom to fieldwork and throughout practice Willard Spackman's Occupational Therapy 14th Edition remains the must

have resource for the Occupational Therapy profession This cornerstone of OT and OTA education offers students a practical comprehensive overview of the many theories and facets of OT care while its status as one of the top texts informing the NBCOT certification exam makes it an essential volume for new practitioners The updated 14th edition presents a more realistic and inclusive focus of occupational therapy as a world wide approach to enhancing occupational performance participation and quality of life It aims to help today s students and clinicians around the world focus on the pursuit of fair treatment access opportunity and advancement for all while striving to identify and eliminate barriers that prevent full participation

Occupational Therapy with Aging Adults - E-Book Karen Frank Barney, Margaret Perkinson, 2024-06-21 Get all the information you need to work holistically creatively and collaboratively when providing services for older adults with Karen Frank Barney Margaret A Perkinson and Debbie Laliberte Rudman s Occupational Therapy with Aging Adults 2nd Edition Emphasizing evidence based occupation based practice and a collaborative interdisciplinary approach this text walks students and practitioners through the full range of gerontological occupational therapy practice inclusive of working with individual clients to working at systems and societal levels Over 80 leaders in their respective topical areas contributed to the book s 33 chapters including the conceptual foundations and principles of gerontological occupational therapy bio psychosocial age related changes environmental forces shaping occupational participation for older adults the continuum of health care as well as implications for communities and the attributes ethical responsibilities and roles involved in gerontological occupational therapy This edition also covers topical OT issues that are crucially important to an aging population such as diversity and inclusion disability and aging sexuality technology telehealth and virtual environments intergenerational connections updates on dementia research and caring for someone with dementia occupational justice and aging age inclusive communities and an expanded section on hearing to ensure your students are well versed in every aspect of this key practice area UNIQUE Intraprofessional and interprofessional approach to intervention emphasizes working holistically and collaboratively in serving older adults UNIQUE Chapter on the wide range of physiological musculoskeletal and neurological changes among the aging patient population highlights related occupational performance issues Case examples help you learn to apply new information to actual client and community situations Chapter on evidence based practice discusses how to incorporate evidence into clinical or community settings Questions at the end of each chapter can be used for discussion or other learning applications UNIQUE Chapters on nutrition food insecurity and oral health explore related challenges faced by older adults Chapter on ethics provides a deeper understanding of how to address challenging ethical dilemmas

Occupational Therapy for Physical Dysfunction Mary Vining Radomski, Catherine A. Trombly Latham, 2008 The definitive work on occupational therapy for physical dysfunction returns in its Sixth Edition with reputable co editors and clinical academic and consumer contributors This text provides a current and well rounded view of the field from theoretical rationale to evaluation treatment and follow up Through the Occupational Functioning Model OFM the Sixth

Edition continues to emphasize the conceptual foundation and scientific basis for practice including evidence to support the selection of appropriate assessments and interventions NEW TO THIS EDITION Student DVD with video clips demonstrating range of motion manual muscle testing construction of hand splints and transferring patients Evidence Tables summarize the evidence behind key topics and cover Intervention Participants Dosage Type of Best Evidence Level of Evidence Benefit Statistical Probability and Reference Assessment Tables summarize key assessment tools and cover Instrument and Reference Description Time to Administer Validity Reliability Sensitivity and Strengths and Weaknesses

Occupational Therapy with Older People Gail Mountain, 2004-08-13 This book is about older people and the contribution occupational therapy can make towards the maintenance of their health and the appropriate provision of rehabilitation and care The aim is to help occupational therapists and those involved in the commissioning of occupational therapy services for older people to target their efforts both sensitively and effectively and to anticipate the demands which will shape service provision in the future The entire work is underpinned by current evidence regarding best practice and opinions voiced by older people during several research projects undertaken by the author The first chapters examine the experience of growing older from both societal and individual perspectives the factors contributing towards vulnerability in older age and the provision of services to meet needs The second part of the book concentrates upon the occupational therapy assessment and treatment processes The final chapter considers the challenges for occupational therapy

Occupational Therapy Evaluation for Adults Maureen E. Neistadt, 2000 This quick reference guide helps occupational therapy students and practitioners perform efficient and comprehensive evaluations for adults with disabilities Designed to fit in the lab coat pocket this book guides readers through the process of an evaluation For easy reading information in this spiralbound volume is organized into tables boxes and schematics Features include detailed appendices about standardized assessments and formal evaluation procedures illustrated evaluation procedures an evaluation checklist to help readers track each client's evaluation suggestions for sequencing and abbreviating different evaluation procedures and specific advice on meeting third party payers reimbursement requirements

Preparing for the Occupational Therapy National Board Exam Joseph Michael Pellerito, 2010-10-22 A comprehensive overview for occupational therapy students preparing to take the National Board for Certification in Occupational Therapy NBCOT exam Containing more than just study questions this comprehensive review guide is organized by domain areas and each subject is addressed according to the degree it is covered on the NBCOT examination Corresponding workbook pages include specific references to occupational therapy curricula enabling additional exploration of content that is challenging or unfamiliar The companion CD ROM simulates online testing with multiple choice practice questions each providing evidence based rationale for why a particular answer is correct or incorrect The CD ROM includes over 100 test questions case studies and work sheets

Ferri's Clinical Advisor 2017 E-Book Fred F. Ferri, 2016-05-27 Access up to date diagnostic and treatment information on more than 700 common medical conditions with

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Ferri's Clinical Advisor 2016 E-Book
Fred F. Ferri, 2015-05-28 Ferri's Clinical Advisor 2016 is simply the fastest most effective way to access up to date diagnostic and treatment information on more than 700 common medical conditions The popular 5 books in 1 format provides quick guidance on diseases and disorders differential diagnoses medical algorithms laboratory tests and clinical practice guidelines An easy to use format with cross references outlines bullets tables boxes and algorithms to expedite your search More than 200 lab tests help hone your skills in reviewing normal values and interpreting results Electronic access to additional algorithms new images and tables EBM boxes patient teaching guides and extra topics Links between each section allow you to navigate easily from a selected topic to relevant associated material and back again *Ferri's Clinical Advisor 2019 E-Book*
Fred F. Ferri, 2018-05-26 Updated annually with the latest developments in diagnosis and treatment recommendations Ferri's Clinical Advisor uses the popular 5 books in 1 format to organize vast amounts of information in a clinically relevant user friendly manner This efficient intuitive format provides quick access to answers on more than 900 common medical conditions including diseases and disorders differential diagnoses and laboratory tests all updated by experts in key clinical fields Updated algorithms and current clinical practice guidelines help you keep pace with the speed of modern medicine Contains significant updates throughout with more than 500 new figures tables and boxes added to this new edition Features 17 all new topics including opioid overdose obesity Hypoventilation syndrome acute pelvic pain in women new onset seizures and eosinophilic esophagitis among many others Provides current ICD 10 insurance billing codes to help expedite insurance reimbursements Includes cross references outlines bullets tables boxes and algorithms to help you navigate a wealth of clinical information Offers access to exclusive online content more than 90 additional topics new algorithms images and tables EBM boxes patient teaching guides color images and more

Ferri's Clinical Advisor 2021 E-Book
Fred F. Ferri, 2020-06-10 Find fast answers to inform your daily diagnosis and treatment decisions Ferri's Clinical

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Occupational Therapy Lorraine Williams Pedretti,1996 The new 5th ed has been completely revised and updated New features include a new appendix providing case studies and treatment plans plus Key terms and learning objectives New chapters on treatment contexts infection control and safety functional motion assessment pain management plus many more

Ferri's Clinical Advisor 2022, E-Book Fred F. Ferri,2021-06-09 Access immediate answers on the medical conditions you re likely to see with this unique bestselling resource Ferri s Clinical Advisor 2022 uses the popular 5 books in 1 format to deliver vast amounts of information in a clinically relevant user friendly manner This practical reference is updated annually to provide easy access to answers on over 1 000 common medical conditions including diseases and disorders differential diagnoses clinical algorithms laboratory tests and clinical practice guidelines all carefully reviewed by experts in key clinical fields Extensive algorithms along with hundreds of clear photographs illustrations diagrams and tables ensure that you stay current with today s medical practice Contains significant updates throughout covering all aspects of current diagnosis and treatment Features 30 all new topics including Covid 19 disease anal cancer electronic cigarette or vaping associated lung injury EVALI gaming disorder early pregnancy loss smoke inhalation injury and subjective cognitive decline among others Includes useful appendices covering common herbs in integrated medicine and herbal activities against pain and chronic diseases care of the transgender patient palliative care preoperative evaluation and more Offers online access to Patient Teaching Guides in both English and Spanish

[Ferri's Clinical Advisor 2015 E-Book](#) Fred F. Ferri,2014-07-26 Ferri s Clinical Advisor 2015 is the fastest most effective way to access current diagnostic and therapeutic information on more than 700 common medical conditions Dr Ferri s popular 5 books in 1 format provides quick guidance on short QT syndrome microscopic polyangiitis fungal meningitis and much more This medical reference makes the answers you need even easier to find anytime anywhere Consult this title on your favorite e reader conduct rapid searches and adjust font sizes for optimal readability Review normal values and interpret results for more than 200 lab tests Improve your family healthcare practice s efficiency with cost effective referral and consultation

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Handbook of Public and Community Health Nursing Practice Marcia Stanhope, Ruth N. Knollmueller, 2001 This practical and portable guide on primary prevention offers current comprehensive health promotion and disease prevention information for students and nurses in the community setting Includes lists charts tables and forms and well as useful assessment tools to assess individuals families and the community and teaching tools to assist the nurse in promoting the client's self care

Ferri's Clinical Advisor 2025 - E-BOOK Fred F. Ferri, 2024-06-05 For more than 25 years Ferri's Clinical Advisor has provided immediate answers on the myriad medical diseases and disorders you're likely to encounter in a unique easy to use format A bestselling title year after year this popular 5 books in 1 reference delivers vast amounts of information in a user friendly manner It is updated annually to provide current and clinically relevant answers on over 1 000 common medical conditions including diseases and disorders differential diagnoses clinical algorithms laboratory tests and clinical practice guidelines all carefully reviewed by experts in key clinical fields Extensive algorithms along with hundreds of high quality photographs illustrations diagrams and tables ensure that you stay current with today's medical practice Contains significant updates throughout all 5 sections covering all aspects of diagnosis and treatment Features 26 all new topics including eosinophilic gastroenteritis EGE retroperitoneal abscess adenomyosis periprosthetic joint infection tonic pupil rectal adenocarcinoma nightmares and dream disturbances avoidance restrictive food intake disorder ARFID hypokalemia cardiac implantable electronic device infection heparin resistance and hypertrophic pyloric stenosis among others Includes useful appendices covering palliative care preoperative evaluation nutrition poison management commonly used herbal products in integrated medicine and much more Offers online access to newly revised and updated Patient Teaching Guides in both English and Spanish

Occupational Therapy Home Evaluation Checklist: Bestsellers in 2023 The year 2023 has witnessed a remarkable surge in literary brilliance, with numerous compelling novels captivating the hearts of readers worldwide. Let's delve into the realm of top-selling books, exploring the fascinating narratives that have enthralled audiences this year.

The Must-Read : Colleen Hoover's "It Ends with Us" This poignant tale of love, loss, and resilience has captivated readers with its raw and emotional exploration of domestic abuse. Hoover skillfully weaves a story of hope and healing, reminding us that even in the darkest of times, the human spirit can triumph.

Occupational Therapy Home Evaluation Checklist : Taylor Jenkins Reid's "The Seven Husbands of Evelyn Hugo" This captivating historical fiction novel unravels the life of Evelyn Hugo, a Hollywood icon who defies expectations and societal norms to pursue her dreams. Reid's compelling storytelling and compelling characters transport readers to a bygone era, immersing them in a world of glamour, ambition, and self-discovery.

Occupational Therapy Home Evaluation Checklist : Delia Owens' "Where the Crawdads Sing" This captivating coming-of-age story follows Kya Clark, a young woman who grows up alone in the marshes of North Carolina. Owens crafts a tale of resilience, survival, and the transformative power of nature, captivating readers with its evocative prose and mesmerizing setting. These bestselling novels represent just a fraction of the literary treasures that have emerged in 2023. Whether you seek tales of romance, adventure, or personal growth, the world of literature offers an abundance of captivating stories waiting to be discovered.

The novel begins with Richard Papen, a bright but troubled young man, arriving at Hampden College. Richard is immediately drawn to the group of students who call themselves the Classics Club. The club is led by Henry Winter, a brilliant and charismatic young man. Henry is obsessed with Greek mythology and philosophy, and he quickly draws Richard into his world. The other members of the Classics Club are equally as fascinating. Bunny Corcoran is a wealthy and spoiled young man who is always looking for a good time. Charles Tavis is a quiet and reserved young man who is deeply in love with Henry. Camilla Macaulay is a beautiful and intelligent young woman who is drawn to the power and danger of the Classics Club. The students are all deeply in love with Morrow, and they are willing to do anything to please him. Morrow is a complex and mysterious figure, and he seems to be manipulating the students for his own purposes. As the students become more involved with Morrow, they begin to commit increasingly dangerous acts.

The Secret History is a brilliant and suspenseful novel that will keep you speculating until the very end. The novel is a cautionary tale about the dangers of obsession and the power of evil.

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